

Reinventing Enterprise Operations

How optimizing operations can help to access a new performance frontier

A handful of organizations are operations reinventors

We surveyed 1,700 executives—72% C-level or equivalent—from 15 industries and 12 countries and found:

Higher levels of operations maturity can access better performance...

9%

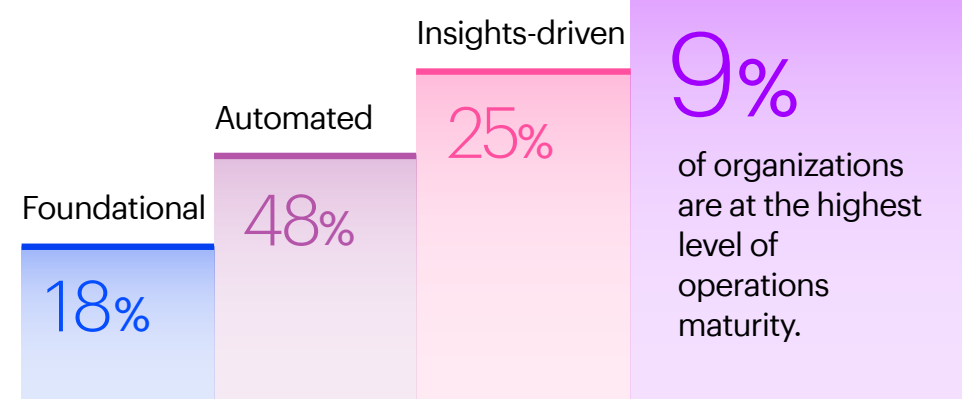
of organizations have a unique ability to reinvent enterprise operations and drive 360° value (up from 7% in 2021)

...but those at lower maturity levels risk being left behind

18%

of organizations remain in the lowest levels of maturity with limited incremental optimization

The four levels of operations maturity



Operations reinventors create greater 360° value

1.4x

higher operating (EBIT) margins.

2.2x

greater total shareholder return (three-year).

42%

better at agile product and process innovation.

34%

better at reducing energy consumption and greenhouse gas emissions.

30%

better at driving customer engagement while ensuring customer data privacy.

25%

better at providing equal opportunities to women and minorities in the workforce.

19%

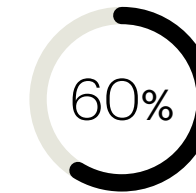
better at driving talent management programs that ensure better employee engagement.

Five ways to reinvent operations

01

Seek out 360° value as a North Star

Operations reinventors look at value creation holistically.

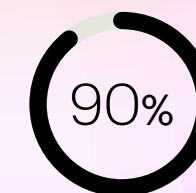


Operations reinventors implement processes and platforms to track greenhouse gas emissions, waste disposal and resource circularity.

02

Commit to data decisiveness across the enterprise

Operations reinventors establish a clear data strategy and culture.

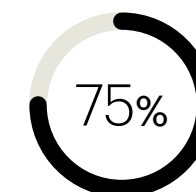


Operations reinventors have a well-defined data strategy that is aligned with the business strategy and have a centralized, secure data lake to support that alignment.

03

Innovate processes for enhanced performance gains

Operations reinventors improve processes with an outside-in view.

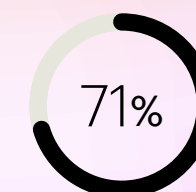


Operations reinventors adopt process mining and internal and external benchmarking across all business process.

04

Humanize automation experiences at scale

Operations reinventors explore new use cases for automation with their ecosystem partners.

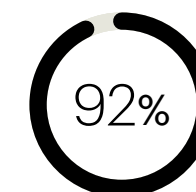


Operations reinventors are better at deploying AI and automation for customer, employee and partner experience management solutions at scale.

05

Employ an agile talent strategy

Operations reinventors enable hyper-personalized employee experiences.



Operations reinventors have an agile talent strategy where machines augment human work in nearly all processes.